Simplifying Nintex Cloud Migrations

Quest® Assessment Services

Initiation   Discovery   Proof of concept   Summary presentation

Identifying which content needs to be migrated and understanding if workflows can be supported is a complex process – and the success of any migration project hinges on proper planning and management. For Nintex customers moving from SharePoint on premises to SharePoint Online and into Nintex for Office 365, Quest offers them the ability to seamlessly migrate large amounts of content, Nintex forms and workflows, and more. Successful migrations start with a trusted ISV with industry-acclaimed, proven solutions and pre-migration support.

This handout describes the Pre-paid Assessment Service and Metalogix® Essentials for Office 365 that combine to make Nintex cloud migrations smooth, efficient and accurate.

NINTEX ON-PREMISES TO NINTEX FOR OFFICE 365 – PRE-PAID ASSESSMENT

Customers who take advantage of the Nintex on-premises to Nintex for Office 365 – Pre-paid Assessment Service receive between 3 and 10 days of customized, high-level assessment of their Nintex workflows based on their

Nintex Customer Loyalty Program level (see figure 1). The Quest team assesses the on-premises Nintex workflow environment using Metalogix® Essentials for Office 365 and the Quest PSO Workflow Discovery Script.

The assessment includes:

- Discovering, categorizing and tagging Nintex workflows by creation and last active date

- Evaluating the type of actions in the workflow and the form elements

- Assigning a composite complexity of low, medium or high

- Delivering a workflow inventory analysis and the Read-Only Memory (ROM) figures for an enablement or full-service migration of workflows, workflow remediation services and applicable non-workflow content

- A fully deployed instance of Essentials for Office 365 (90-day full functionality license) for the Nintex associated sites

OUTCOMES

At the end of the assessment period, the Quest Nintex Migration Subject Matter Experts ("SMEs") will leave you with:

- Workflow Inventory Document

- Build Document (High Level Design Document)

- Migration Profile Manager Parameter Settings Document

Bronze Assessment

- 3-day assessment
- Essentials for Office 365 installation, Discovery Scripts
- Mentoring workshops
- Workflow migration demonstration of sample workflows in controlled environment
- Assessment reports and review
- Essentials for Office 365 license (90-day full functionality) for the Nintex associated sites

Silver Assessment

- 5-day assessment
- Everything in 3-day plus an extra two days for:
    - Migration of up to 3 customer workflow in controlled environment
    - Deeper analysis of workflows and migration planning

Gold Assessment

- 10-day assessment
- Everything in 5-day plus an extra five days for:
    - More time for analysis
    - Identification and classification of customer workflows
    - Migration of customer workflows to SPO
    - Assistance in setting up Nintex cloud

Figure 1: Quest Assessment Services Options

You will also receive a Knowledge Transfer that will inform you of:

- Walk-through of the functionality of the available Essentials for Office 365 modules and best practices including common migation use cases

- Workflow migration and remediation best practices

ASSESSMENT BENEFITS

- Overcome internal resource constraints by leveraging Quest Nintex migration SMEs

- Increase confidence in your overall migration plan and timelines

- Reduce migration roadblocks and remediations ahead of time

- Eliminate the deployment time and learning curve of your migration solution

APPROACH AND ACTIVITIES

Quest Professional Service consultants will work with your stakeholders and subject matter experts on the following activities:

- **Initiation —** Validate alignment regarding project goals, scope and approach

- **Discovery —** Gather and analyze the information necessary to design and implement the solution with the Quest PSO Workflow Nintex Workflow Analysis Script

  - Finalize logistics including scheduling, remote access requirements and web conferencing needs

  - Identify up to three Nintex Workflows that we will migrate as non-production ready, proof-of-concept migrations

  - Deliverable: High Level Discovery Document

- **Proof of Concept Migrations —** Migrate up to three on-premises Nintex workflows to Office 365, including one of each complexity level (low, medium and high)

- **Summary Presentation —** Summarize and present analysis findings and ROM figures for an enablement or full-service migration

THE QUEST SERVICES DIFFERENCE

- **Proprietary products —** Quest Services combines the strengths of our proprietary software, tools and domain expertise to simplify and automate service delivery, lower risk and increase time to value for your business.

- **Domain experts —** Effective solutions built around Quest software products are the result of more than technology — they're driven by the experience, skills and proven deployment methodology that are applied to your organization's unique needs. Whether you have an experienced IT staff or no staff at all, we understand the demands you face and provide the right assistance to keep up with your evolving business challenges.

- **Trusted advisors —** Our consultants take the time to understand your business and provide industry standards and technology guidance to deliver solutions that achieve your desired outcomes. We provide a framework and methodology to make the unpredictable predictable.

- **Stress-free engagements —** We take the guesswork out of deploying technology. Because IT project planning, facilitation and implementation can be complex, our world-class services help you complete projects on time and on budget without disrupting your business operations or user productivity.

- **Accelerated return on investment —** Rapidly adopt new technology and set your organization up for success with our expert planning and implementation that accelerates the return on your investment. Our experts help you quickly drive new systems into production while ensuring that your IT team is ready to utilize all the new features and benefits.

MICROSOFT PLATFORM MANAGEMENT SERVICES

Quest is your go-to vendor for Microsoft Platform Management Services that help you migrate, manage and secure your data across on-premises, cloud-based and hybrid platforms. Our team of specialists performs over 300 globally dispersed migrations every year and can tailor our solutions to meet your organization's unique requirements.

We combine migration expertise with our industry-leading tools and methodology to lower the impact to your business productivity — reducing risk and increasing time-to-value.

QUEST SUPPORT

Quest Support continues to provide award-winning online support and deliver solutions that have a real impact on our customers. As a support customer, you will continue to be assisted by our expert technical support engineers and have access to our robust knowledge base and self-service tools.

ADDITIONAL RESOURCES

- **Case study:** NHS Arden & GEM

- **Datasheet:** Metalogix Essentials for Office 365

- **Whitepaper:** Office 365 Migration Guide: Five Key Dos & Don'ts for a Successful Migration

CONTACT

For questions or more information, contact us at Assess.Nintex@quest.com

ABOUT QUEST

Quest provides software solutions for the rapidly changing world of enterprise IT. We help simplify the challenges caused by data explosion, cloud expansion, hybrid data centers, security threats and regulatory requirements. Our portfolio includes solutions for database management, data protection, unified endpoint management, identity and access management and Microsoft platform management.

Quest